

Code DLG
Company name Duc Long Gia Lai Group Joint Stock Company
Date 05/27/2016
Subject Report on the use of capital from the private placement of bonds

Content:

Duc Long Gia Lai Group Joint Stock Company reported the use of capital from the private placement of bonds as follows:

I. Information on the private placement of bonds

- Par value: VND100,000/bond
- Number of bonds issued: 5,000,000 bonds
- Total mobilized capital: VND500 billion
- Bond form: book-entry
- Buyer: Thang Long Fund Management Joint Stock Company (Thang Long Capital)
- Issue date: April 10, 2015
- Maturity date: April 10, 2017
- Transfer restriction: in 01 year from April 10, 2015 to April 10, 2016

II. Plan for the use of capital

1. Plan for the use of capital approved by the 2014 Annual General Meeting:

No.	Project	Amount (VND)
1	Cow breeding project	300,000,000,000
2	Hydroelectric and energy project	150,000,000,000
3	Raising the working capital	50,000,000,000
	Total	500,000,000,000

2. Current project progress:

No.	Project	Mobilized amount (VND)	Disbursed amount (VND)	Remaining amount (VND)	Reason
1	Cow breeding project	300,000,000,000	120,256,110,468	176,743,889,532	Ongoing projects
2	Hydroelectric and energy project	150,000,000,000	108,840,050,000	41,159,950,000	Ongoing projects
3	Raising the working capital	50,000,000,000	50,000,000,000	0	
	Total	500,000,000,000	279,096,160,468	220,903,839,532	